

Exhibit G

UCC Filings

UCC FINANCING STATEMENT

Case # 18-864-PGH Doc 200-7 Filed 11/13/17 Page 2 of 14

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

A. NAME & PHONE OF CONTACT AT FILER [optional]	
Lauren Lonerqan Taylor, Esquire	2159791000
B. SEND ACKNOWLEDGMENT TO: (Name and Address)	
DUANE MORRIS LLP	
30 SOUTH 17TH STREET	
PHILADELPHIA PA 191034196	

DELAWARE DEPARTMENT OF STATE
U.C.C. FILING SECTION
FILED 03:13 PM 09/17/2014
INITIAL FILING # 2014 3726080
SRV: 141190410

1. DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (1a or 1b) - do not abbreviate or combine names

1a. ORGANIZATION'S NAME					
AA BRIDAL MIDWEST, LLC					
OR	1b. INDIVIDUAL'S LAST NAME		FIRST NAME	MIDDLE NAME	SUFFIX
1c. MAILING ADDRESS		CITY	STATE	POSTAL CODE	COUNTRY
1301 VIRGINIA DRIVE SUITE 110		FORT WASHINGTON	PA	19034	US
1e. TYPE OF ORGANIZATION		1f. JURISDICTION OF ORGANIZATION			
LTD LIABILITY COMPANY		DE			

2. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (2a or 2b) - do not abbreviate or combine names

2a. ORGANIZATION'S NAME					
OR	2b. INDIVIDUAL'S LAST NAME		FIRST NAME	MIDDLE NAME	SUFFIX
2c. MAILING ADDRESS		CITY	STATE	POSTAL CODE	COUNTRY
2e. TYPE OF ORGANIZATION		2f. JURISDICTION OF ORGANIZATION			

3. SECURED PARTY'S NAME (or NAME of TOTAL ASSIGNEE of ASSIGNOR S/P) - insert only one secured party name (3a or 3b)

3a. ORGANIZATION'S NAME					
FINANCIAL TRANSACTION SERVICES, LLC D/B/A CARDCONNECT					
OR	3b. INDIVIDUAL'S LAST NAME		FIRST NAME	MIDDLE NAME	SUFFIX
3c. MAILING ADDRESS		CITY	STATE	POSTAL CODE	COUNTRY
1000 CONTINENTAL DRIVE, STE. 600		KING OF PRUSSIA	PA	19460	US

4. This FINANCING STATEMENT covers the following collateral:

All tangible and intangible personal property of the Debtor as hereinafter described, whether now owned or hereafter acquired or existing, and wherever located (the "Collateral"), including: (a) all Accounts; (b) all General intangibles, including, without limitation, all intellectual property; (c) all Goods, including, without limitation, Inventory and Equipment; (d) all real property and Fixtures; (e) all Chattel paper, including, without limitation, all Tangible and Electronic chattel paper; (f) all Instruments; (g) all Documents; (h) all Deposit accounts; (i) all Letters of Credit, banker's acceptances and similar instruments and including all Letter-of-credit rights; (j) all Supporting obligations; (k) all Investment property (including securities, whether certificated or uncertificated, securities accounts, security entitlements, commodity contracts or commodity accounts) and monies, credit balances, deposits and other property of Debtor now or hereafter held or received by or in transit to Debtor or at any other depository or other institution from or for the account of Debtor, whether for safekeeping, pledge, custody, transmission, collection or otherwise; (l) all Commercial tort claims; (m) the Reserve Account, together with (i) all substitutions, additions,

6. <input type="checkbox"/> This FINANCING STATEMENT is to be filed (for record) (or recorded) in the REAL ESTATE RECORDS. Attach Addendum (if applicable)	7. Check to REQUEST SEARCH REPORT(S) on Debtor(s) (ADDITIONAL FEE) (optional)	<input type="checkbox"/> All Debtors	<input type="checkbox"/> Debtor 1	<input type="checkbox"/> Debtor 2
--	---	--------------------------------------	-----------------------------------	-----------------------------------

8. OPTIONAL FILER REFERENCE DATA

G1753-00001

UCC FINANCING STATEMENT ADDENDUM - COLLATERAL

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

9. NAME OF FIRST DEBTOR (1a or 1b) ON RELATED FINANCING STATEMENT			
OR	9a. ORGANIZATION'S NAME		
	AA BRIDAL MIDWEST, LLC		
	9b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME, SUFFIX

This FINANCING STATEMENT covers the following collateral

replacements, rollovers, splits, products, and accessions for, of and/or to such Reserve Account; (ii) all funds now or hereafter held in or credited to the Reserve Account; (iii) wire transfers of funds, automated clearing house entries, credits from merchant card transactions and other electronic funds transfers or other funds deposited in, credited to, or held for deposit in or credit to, such Reserve Account, and (iv) any and all interest and rights to receive interest now or hereafter earned on the Reserve Account; (n) all Set Off Funds; (o) all Records; and (p) all products and Proceeds of the foregoing, in any form, including insurance proceeds and all claims against third parties for loss or damage to or destruction of or other involuntary conversion of any kind or nature of any or all of the other Collateral.

Capitalized terms used herein shall have the meanings given to them in the Security Agreement dated September 12, 2014 by and between Alfred Angelo Newco, Inc., AA Florida Bridal Retail Company, LLC, Bridesmart LP, AA Bridal, LLC, AA Bridal Midwest, LLC, Hacienda Brides, Inc., AA Bridal Nebraska, LLC and AA Bridal Northeast, LLC, and the Secured Party.

UCC FINANCING STATEMENT

Case 1:13-cv-01864-PGH Doc 200-7 Filed 11/13/17 Page 4 of 14

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

A. NAME & PHONE OF CONTACT AT FILER [optional]	
Lauren Lonerqan Taylor, Esquire	2159791000
B. SEND ACKNOWLEDGMENT TO: (Name and Address)	
DUANE MORRIS LLP	
30 SOUTH 17TH STREET	
PHILADELPHIA PA 191034196	

DELAWARE DEPARTMENT OF STATE
U.C.C. FILING SECTION
FILED 03:24 PM 09/17/2014
INITIAL FILING # 2014 3726528
SRV: 141190515

1. DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (1a or 1b) - do not abbreviate or combine names

1a. ORGANIZATION'S NAME				
AA BRIDAL NEBRASKA, LLC				
OR				
1b. INDIVIDUAL'S LAST NAME		FIRST NAME	MIDDLE NAME	SUFFIX
1c. MAILING ADDRESS		CITY	STATE	POSTAL CODE COUNTRY
1301 VIRGINIA DRIVE, SUITE 110		FORT WASHINGTON	PA	19034 US
1e. TYPE OF ORGANIZATION		1f. JURISDICTION OF ORGANIZATION		
LTD LIABILITY COMPANY		DE		

2. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (2a or 2b) - do not abbreviate or combine names

2a. ORGANIZATION'S NAME				
OR				
2b. INDIVIDUAL'S LAST NAME		FIRST NAME	MIDDLE NAME	SUFFIX
2c. MAILING ADDRESS		CITY	STATE	POSTAL CODE COUNTRY
2e. TYPE OF ORGANIZATION		2f. JURISDICTION OF ORGANIZATION		

3. SECURED PARTY'S NAME (or NAME of TOTAL ASSIGNEE of ASSIGNOR S/P) - insert only one secured party name (3a or 3b)

3a. ORGANIZATION'S NAME				
FINANCIAL TRANSACTION SERVICES, LLC D/B/A CARDCONNECT				
OR				
3b. INDIVIDUAL'S LAST NAME		FIRST NAME	MIDDLE NAME	SUFFIX
3c. MAILING ADDRESS		CITY	STATE	POSTAL CODE COUNTRY
1000 CONTINENTAL DRIVE, STE. 600		KING OF PRUSSIA	PA	19460 US

4. This FINANCING STATEMENT covers the following collateral:

All tangible and intangible personal property of the Debtor as hereinafter described, whether now owned or hereafter acquired or existing, and wherever located (the "Collateral"), including: (a) all Accounts; (b) all General intangibles, including, without limitation, all intellectual property; (c) all Goods, including, without limitation, Inventory and Equipment; (d) all real property and Fixtures; (e) all Chattel paper, including, without limitation, all Tangible and Electronic chattel paper; (f) all Instruments; (g) all Documents; (h) all Deposit accounts; (i) all Letters of Credit, banker's acceptances and similar instruments and including all Letter-of-credit rights; (j) all Supporting obligations; (k) all Investment property (including securities, whether certificated or uncertificated, securities accounts, security entitlements, commodity contracts or commodity accounts) and monies, credit balances, deposits and other property of Debtor now or hereafter held or received by or in transit to Debtor or at any other depository or other institution from or for the account of Debtor, whether for safekeeping, pledge, custody, transmission, collection or otherwise; (l) all Commercial tort claims; (m) the Reserve Account, together with (i) all substitutions, additions,

6. <input type="checkbox"/> This FINANCING STATEMENT is to be filed (for record) (or recorded) in the REAL ESTATE RECORDS. Attach Addendum (if applicable)	7. Check to REQUEST SEARCH REPORT(S) on Debtor(s) (ADDITIONAL FEE) (optional)	<input type="checkbox"/> All Debtors	<input type="checkbox"/> Debtor 1	<input type="checkbox"/> Debtor 2
--	---	--------------------------------------	-----------------------------------	-----------------------------------

8. OPTIONAL FILER REFERENCE DATA

G1753-00001

UCC FINANCING STATEMENT ADDENDUM - COLLATERAL

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

9. NAME OF FIRST DEBTOR (1a or 1b) ON RELATED FINANCING STATEMENT		
OR	9a. ORGANIZATION'S NAME AA BRIDAL NEBRASKA, LLC	
	9b. INDIVIDUAL'S LAST NAME	FIRST NAME
		MIDDLE NAME, SUFFIX

This FINANCING STATEMENT covers the following collateral

replacements, rollovers, splits, products, and accessions for, of and/or to such Reserve Account; (ii) all funds now or hereafter held in or credited to the Reserve Account; (iii) wire transfers of funds, automated clearing house entries, credits from merchant card transactions and other electronic funds transfers or other funds deposited in, credited to, or held for deposit in or credit to, such Reserve Account, and (iv) any and all interest and rights to receive interest now or hereafter earned on the Reserve Account; (n) all Set Off Funds; (o) all Records; and (p) all products and Proceeds of the foregoing, in any form, including insurance proceeds and all claims against third parties for loss or damage to or destruction of or other involuntary conversion of any kind or nature of any or all of the other Collateral.

Capitalized terms used herein shall have the meanings given to them in the Security Agreement dated September 12, 2014 by and between Alfred Angelo Newco, Inc., AA Florida Bridal Retail Company, LLC, Bridesmart LP, AA Bridal, LLC, AA Bridal Midwest, LLC, Hacienda Brides, Inc., AA Bridal Nebraska, LLC and AA Bridal Northeast, LLC, and the Secured Party.

UCC FINANCING STATEMENT

Case 1:13-cv-01864-PGH Doc 200-7 Filed 11/13/17 Page 6 of 14

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

A. NAME & PHONE OF CONTACT AT FILER [optional]	
Lauren Lonerqan Taylor, Esquire	2159791000
B. SEND ACKNOWLEDGMENT TO: (Name and Address)	
DUANE MORRIS LLP	
30 SOUTH 17TH STREET	
PHILADELPHIA PA 191034196	

DELAWARE DEPARTMENT OF STATE
U.C.C. FILING SECTION
FILED 03:30 PM 09/17/2014
INITIAL FILING # 2014 3726593
SRV: 141190555

1. DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (1a or 1b) - do not abbreviate or combine names

1a. ORGANIZATION'S NAME					
AA BRIDAL NORTHEAST, LLC					
OR	1b. INDIVIDUAL'S LAST NAME		FIRST NAME	MIDDLE NAME	SUFFIX
1c. MAILING ADDRESS		CITY	STATE	POSTAL CODE	COUNTRY
1301 VIRGINIA DRIVE, SUITE 110		FORT WASHINGTON	PA	19034	US
1e. TYPE OF ORGANIZATION		1f. JURISDICTION OF ORGANIZATION			
LTD LIABILITY COMPANY		DE			

2. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (2a or 2b) - do not abbreviate or combine names

2a. ORGANIZATION'S NAME					
OR	2b. INDIVIDUAL'S LAST NAME		FIRST NAME	MIDDLE NAME	SUFFIX
2c. MAILING ADDRESS		CITY	STATE	POSTAL CODE	COUNTRY
2e. TYPE OF ORGANIZATION		2f. JURISDICTION OF ORGANIZATION			

3. SECURED PARTY'S NAME (or NAME of TOTAL ASSIGNEE of ASSIGNOR S/P) - insert only one secured party name (3a or 3b)

3a. ORGANIZATION'S NAME					
FINANCIAL TRANSACTION SERVICES, LLC D/B/A CARDCONNECT					
OR	3b. INDIVIDUAL'S LAST NAME		FIRST NAME	MIDDLE NAME	SUFFIX
3c. MAILING ADDRESS		CITY	STATE	POSTAL CODE	COUNTRY
1000 CONTINENTAL DRIVE, STE. 600		KING OF PRUSSIA	PA	19460	US

4. This FINANCING STATEMENT covers the following collateral:

All tangible and intangible personal property of the Debtor as hereinafter described, whether now owned or hereafter acquired or existing, and wherever located (the "Collateral"), including: (a) all Accounts; (b) all General intangibles, including, without limitation, all intellectual property; (c) all Goods, including, without limitation, Inventory and Equipment; (d) all real property and Fixtures; (e) all Chattel paper, including, without limitation, all Tangible and Electronic chattel paper; (f) all Instruments; (g) all Documents; (h) all Deposit accounts; (i) all Letters of Credit, banker's acceptances and similar instruments and including all Letter-of-credit rights; (j) all Supporting obligations; (k) all Investment property (including securities, whether certificated or uncertificated, securities accounts, security entitlements, commodity contracts or commodity accounts) and monies, credit balances, deposits and other property of Debtor now or hereafter held or received by or in transit to Debtor or at any other depository or other institution from or for the account of Debtor, whether for safekeeping, pledge, custody, transmission, collection or otherwise; (l) all Commercial tort claims; (m) the Reserve Account, together with (i) all substitutions, additions,

6. <input type="checkbox"/> This FINANCING STATEMENT is to be filed (for record) (or recorded) in the REAL ESTATE RECORDS. Attach Addendum (if applicable)	7. Check to REQUEST SEARCH REPORT(S) on Debtor(s) (ADDITIONAL FEE) (optional)	<input type="checkbox"/> All Debtors	<input type="checkbox"/> Debtor 1	<input type="checkbox"/> Debtor 2
--	---	--------------------------------------	-----------------------------------	-----------------------------------

8. OPTIONAL FILER REFERENCE DATA

G1753-00001

UCC FINANCING STATEMENT ADDENDUM - COLLATERAL

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

9. NAME OF FIRST DEBTOR (1a or 1b) ON RELATED FINANCING STATEMENT			
OR	9a. ORGANIZATION'S NAME		
	AA BRIDAL NORTHEAST, LLC		
	9b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME, SUFFIX

This FINANCING STATEMENT covers the following collateral

replacements, rollovers, splits, products, and accessions for, of and/or to such Reserve Account; (ii) all funds now or hereafter held in or credited to the Reserve Account; (iii) wire transfers of funds, automated clearing house entries, credits from merchant card transactions and other electronic funds transfers or other funds deposited in, credited to, or held for deposit in or credit to, such Reserve Account, and (iv) any and all interest and rights to receive interest now or hereafter earned on the Reserve Account; (n) all Set Off Funds; (o) all Records; and (p) all products and Proceeds of the foregoing, in any form, including insurance proceeds and all claims against third parties for loss or damage to or destruction of or other involuntary conversion of any kind or nature of any or all of the other Collateral.

Capitalized terms used herein shall have the meanings given to them in the Security Agreement dated September 12, 2014 by and between Alfred Angelo Newco, Inc., AA Florida Bridal Retail Company, LLC, Bridesmart LP, AA Bridal, LLC, AA Bridal Midwest, LLC, Hacienda Brides, Inc., AA Bridal Nebraska, LLC and AA Bridal Northeast, LLC, and the Secured Party.

**STATE OF FLORIDA UNIFORM COMMERCIAL CODE
FINANCING STATEMENT FORM**
FILED**2014 Sep 18 AM 10:36**

*** 201402220292 ***

C * 09181464189601-35.0035.00***

A. NAME & DAYTIME PHONE NUMBER OF CONTACT PERSON Lauren Lonergan Taylor, Esquire, Duane Morris LLP (215-979-1503)	
B. Email Address	
C. SEND ACKNOWLEDGEMENT TO:	
Name	Beth A. Gruppo
Address	DUANE MORRIS LLP
Address	30 South 17th Street
City/State/Zip	Philadelphia, PA 19103-4196

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1. DEBTOR'S EXACT FULL LEGAL NAME - INSERT ONLY ONE DEBTOR NAME (1a OR 1b) - Do Not Abbreviate or Combine Names

1.a ORGANIZATION'S NAME AA Florida Bridal Retail Company, LLC				
1.b INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX	
1.c MAILING ADDRESS Line One 1301 Virginia Drive, Suite 110		This space not available.		
MAILING ADDRESS Line Two	CITY Fort Washington	STATE PA	POSTAL CODE 19034	COUNTRY USA

2. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - INSERT ONLY ONE DEBTOR NAME (2a OR 2b) - Do Not Abbreviate or Combine Names

2.a ORGANIZATION'S NAME				
2.b INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX	
2.c MAILING ADDRESS Line One		This space not available.		
MAILING ADDRESS Line Two	CITY	STATE	POSTAL CODE	COUNTRY

3. SECURED PARTY'S NAME (or NAME of TOTAL ASSIGNEE of ASSIGNOR S/P) - INSERT ONLY ONE SECURED PARTY (3a OR 3b)

3.a ORGANIZATION'S NAME Financial Transaction Services, LLC d/b/a CardConnect				
3.b INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX	
3.c MAILING ADDRESS Line One 1000 Continental Drive, Suite 600		This space not available.		
MAILING ADDRESS Line Two	CITY King of Prussia	STATE PA	POSTAL CODE 19460	COUNTRY USA

4. This FINANCING STATEMENT covers the following collateral:

All tangible and intangible personal property of the Debtor as hereinafter described, whether now owned or hereafter acquired or existing, and wherever located (the "Collateral"), including: (a) all Accounts; (b) all General intangibles, including, without limitation, all intellectual property; (c) all Goods, including, without limitation, Inventory and Equipment; (d) all real property and Fixtures; (e) all Chattel paper, including, without limitation, all Tangible and Electronic chattel paper; (f) all Instruments; (g) all Documents; (h) all Deposit accounts; (i) all Letters of Credit, banker's acceptances and similar instruments and including all Letter-of-credit rights; (j) all Supporting obligations; (k) all Investment property (including securities, whether certificated or uncertificated, securities accounts, security entitlements, commodity contracts or commodity accounts) and monies, credit balances, deposits and other property of Debtor now or hereafter held or received by or in transit to Debtor or at any other depository or other institution from or for the account of Debtor, whether for safekeeping, pledge, custody, transmission, collection or otherwise; (l) all Commercial tort claims; (m) the Reserve Account, together with (i) all substitutions, additions, replacements, rollovers, splits, products, and accessions for, of and/or to such Reserve Account; (ii) all funds now or hereafter held in or credited to the Reserve Account; (iii) wire transfers of funds, automated clearing house entries, credits from merchant card transactions and other electronic funds transfers or other funds deposited in, credited to, or held for deposit in or credit to, such Reserve Account, and (iv) any and all interest and rights to receive interest now or hereafter earned on the Reserve Account; (n) all Set Off Funds; (o) all Records; and (p) all products and Proceeds of the foregoing, in any form, including insurance proceeds and all claims against third parties for loss or damage to or destruction of or other involuntary conversion of any kind or nature of any or all of the other Collateral.

Capitalized terms used herein shall have the meanings given to them in the Security Agreement dated September 12, 2014 by and between Alfred Angelo Newco, Inc., AA Florida Bridal Retail Company, LLC, Bridesmart LP, AA Bridal, LLC, AA Bridal Midwest, LLC, Hacienda Brides, Inc., AA Bridal Nebraska, LLC and AA Bridal Northeast, LLC, and the Secured Party.

5. ALTERNATE DESIGNATION (if applicable)	<input type="checkbox"/> LESSEE/LESSOR	<input type="checkbox"/> CONSIGNEE/CONSIGNOR	<input type="checkbox"/> BAILEE/BAILOR
	<input type="checkbox"/> AG LIEN	<input type="checkbox"/> NON-UCC FILING	<input type="checkbox"/> SELLER/BUYER

6. Florida DOCUMENTARY STAMP TAX - YOU ARE REQUIRED TO CHECK EXACTLY ONE BOX

<input type="checkbox"/> All documentary stamps due and payable or to become due and payable pursuant to s. 201.22 F.S., have been paid.
<input checked="" type="checkbox"/> Florida Documentary Stamp Tax is not required.

7. OPTIONAL FILER REFERENCE DATA

Filing with FloridaUCC, LLC

G1753-00001

UCC FINANCING STATEMENT

Case 1:13-bk-01864-PGH Doc 200-7 Filed 11/13/17 Page 9 of 14

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

A. NAME & PHONE OF CONTACT AT FILER [optional]	
Lauren Lonerqan Taylor, Esquire	2159791000
B. SEND ACKNOWLEDGMENT TO: (Name and Address)	
DUANE MORRIS LLP	
30 SOUTH 17TH STREET	
PHILADELPHIA PA 191034196	

DELAWARE DEPARTMENT OF STATE
U.C.C. FILING SECTION
FILED 03:20 PM 09/17/2014
INITIAL FILING # 2014 3726379
SRV: 141190482

1. DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (1a or 1b) - do not abbreviate or combine names

1a. ORGANIZATION'S NAME					
AA BRIDAL, LLC					
OR	1b. INDIVIDUAL'S LAST NAME		FIRST NAME	MIDDLE NAME	SUFFIX
1c. MAILING ADDRESS		CITY	STATE	POSTAL CODE	COUNTRY
1301 VIRGINIA DRIVE, SUITE 110		FORT WASHINGTON	PA	19034	US
1e. TYPE OF ORGANIZATION		1f. JURISDICTION OF ORGANIZATION			
LTD LIABILITY COMPANY		DE			

2. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (2a or 2b) - do not abbreviate or combine names

2a. ORGANIZATION'S NAME					
OR	2b. INDIVIDUAL'S LAST NAME		FIRST NAME	MIDDLE NAME	SUFFIX
2c. MAILING ADDRESS		CITY	STATE	POSTAL CODE	COUNTRY
2e. TYPE OF ORGANIZATION		2f. JURISDICTION OF ORGANIZATION			

3. SECURED PARTY'S NAME (or NAME of TOTAL ASSIGNEE of ASSIGNOR S/P) - insert only one secured party name (3a or 3b)

3a. ORGANIZATION'S NAME					
FINANCIAL TRANSACTION SERVICES, LLC D/B/A CARDCONNECT					
OR	3b. INDIVIDUAL'S LAST NAME		FIRST NAME	MIDDLE NAME	SUFFIX
3c. MAILING ADDRESS		CITY	STATE	POSTAL CODE	COUNTRY
1000 CONTINENTAL DRIVE, STE. 600		KING OF PRUSSIA	PA	19460	US

4. This FINANCING STATEMENT covers the following collateral:

All tangible and intangible personal property of the Debtor as hereinafter described, whether now owned or hereafter acquired or existing, and wherever located (the "Collateral"), including: (a) all Accounts; (b) all General intangibles, including, without limitation, all intellectual property; (c) all Goods, including, without limitation, Inventory and Equipment; (d) all real property and Fixtures; (e) all Chattel paper, including, without limitation, all Tangible and Electronic chattel paper; (f) all Instruments; (g) all Documents; (h) all Deposit accounts; (i) all Letters of Credit, banker's acceptances and similar instruments and including all Letter-of-credit rights; (j) all Supporting obligations; (k) all Investment property (including securities, whether certificated or uncertificated, securities accounts, security entitlements, commodity contracts or commodity accounts) and monies, credit balances, deposits and other property of Debtor now or hereafter held or received by or in transit to Debtor or at any other depository or other institution from or for the account of Debtor, whether for safekeeping, pledge, custody, transmission, collection or otherwise; (l) all Commercial tort claims; (m) the Reserve Account, together with (i) all substitutions, additions,

6. <input type="checkbox"/> This FINANCING STATEMENT is to be filed (for record) (or recorded) in the REAL ESTATE RECORDS. Attach Addendum (if applicable)	7. Check to REQUEST SEARCH REPORT(S) on Debtor(s) (ADDITIONAL FEE) (optional)	<input type="checkbox"/> All Debtors	<input type="checkbox"/> Debtor 1	<input type="checkbox"/> Debtor 2
--	---	--------------------------------------	-----------------------------------	-----------------------------------

8. OPTIONAL FILER REFERENCE DATA

G1753-00001

UCC FINANCING STATEMENT ADDENDUM - COLLATERAL

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

9. NAME OF FIRST DEBTOR (1a or 1b) ON RELATED FINANCING STATEMENT		
OR	9a. ORGANIZATION'S NAME AA BRIDAL, LLC	
	9b. INDIVIDUAL'S LAST NAME	FIRST NAME
		MIDDLE NAME, SUFFIX

This FINANCING STATEMENT covers the following collateral

replacements, rollovers, splits, products, and accessions for, of and/or to such Reserve Account; (ii) all funds now or hereafter held in or credited to the Reserve Account; (iii) wire transfers of funds, automated clearing house entries, credits from merchant card transactions and other electronic funds transfers or other funds deposited in, credited to, or held for deposit in or credit to, such Reserve Account, and (iv) any and all interest and rights to receive interest now or hereafter earned on the Reserve Account; (n) all Set Off Funds; (o) all Records; and (p) all products and Proceeds of the foregoing, in any form, including insurance proceeds and all claims against third parties for loss or damage to or destruction of or other involuntary conversion of any kind or nature of any or all of the other Collateral.

Capitalized terms used herein shall have the meanings given to them in the Security Agreement dated September 12, 2014 by and between Alfred Angelo Newco, Inc., AA Florida Bridal Retail Company, LLC, Bridesmart LP, AA Bridal, LLC, AA Bridal Midwest, LLC, Hacienda Brides, Inc., AA Bridal Nebraska, LLC and AA Bridal Northeast, LLC, and the Secured Party.

UCC FINANCING STATEMENT

Case 1:11-bk-00864-PGH Doc 200-7 Filed 11/13/17 Page 11 of 14

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

A. NAME & PHONE OF CONTACT AT FILER [optional]	
Lauren Lonerqan Taylor, Esquire	2159791000
B. SEND ACKNOWLEDGMENT TO: (Name and Address)	
DUANE MORRIS LLP	
30 SOUTH 17TH STREET	
PHILADELPHIA PA 191034196	

DELAWARE DEPARTMENT OF STATE
U.C.C. FILING SECTION
FILED 03:33 PM 09/17/2014
INITIAL FILING # 2014 3726668
SRV: 141190586

1. DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (1a or 1b) - do not abbreviate or combine names

1a. ORGANIZATION'S NAME					
ALFRED ANGELO NEWCO, INC.					
OR	1b. INDIVIDUAL'S LAST NAME		FIRST NAME	MIDDLE NAME	SUFFIX
1c. MAILING ADDRESS		CITY	STATE	POSTAL CODE	COUNTRY
1625 SOUTH CONGRESS AVENUE		DELRAY BEACH	FL	33445	US
1e. TYPE OF ORGANIZATION		1f. JURISDICTION OF ORGANIZATION			
CORPORATION		DE			

2. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (2a or 2b) - do not abbreviate or combine names

2a. ORGANIZATION'S NAME					
OR	2b. INDIVIDUAL'S LAST NAME		FIRST NAME	MIDDLE NAME	SUFFIX
2c. MAILING ADDRESS		CITY	STATE	POSTAL CODE	COUNTRY
2e. TYPE OF ORGANIZATION		2f. JURISDICTION OF ORGANIZATION			

3. SECURED PARTY'S NAME (or NAME of TOTAL ASSIGNEE of ASSIGNOR S/P) - insert only one secured party name (3a or 3b)

3a. ORGANIZATION'S NAME					
FINANCIAL TRANSACTION SERVICES, LLC D/B/A CARDCONNECT					
OR	3b. INDIVIDUAL'S LAST NAME		FIRST NAME	MIDDLE NAME	SUFFIX
3c. MAILING ADDRESS		CITY	STATE	POSTAL CODE	COUNTRY
1000 CONTINENTAL DRIVE, STE. 600		KING OF PRUSSIA	PA	19460	US

4. This FINANCING STATEMENT covers the following collateral:

All tangible and intangible personal property of the Debtor as hereinafter described, whether now owned or hereafter acquired or existing, and wherever located (the "Collateral"), including: (a) all Accounts; (b) all General intangibles, including, without limitation, all intellectual property; (c) all Goods, including, without limitation, Inventory and Equipment; (d) all real property and Fixtures; (e) all Chattel paper, including, without limitation, all Tangible and Electronic chattel paper; (f) all Instruments; (g) all Documents; (h) all Deposit accounts; (i) all Letters of Credit, banker's acceptances and similar instruments and including all Letter-of-credit rights; (j) all Supporting obligations; (k) all Investment property (including securities, whether certificated or uncertificated, securities accounts, security entitlements, commodity contracts or commodity accounts) and monies, credit balances, deposits and other property of Debtor now or hereafter held or received by or in transit to Debtor or at any other depository or other institution from or for the account of Debtor, whether for safekeeping, pledge, custody, transmission, collection or otherwise; (l) all Commercial tort claims; (m) the Reserve Account, together with (i) all substitutions, additions,

6. <input type="checkbox"/> This FINANCING STATEMENT is to be filed (for record) (or recorded) in the REAL ESTATE RECORDS. Attach Addendum (if applicable)	7. Check to REQUEST SEARCH REPORT(S) on Debtor(s) (ADDITIONAL FEE) (optional)	<input type="checkbox"/> All Debtors	<input type="checkbox"/> Debtor 1	<input type="checkbox"/> Debtor 2
8. OPTIONAL FILER REFERENCE DATA				

G1753-00001

UCC FINANCING STATEMENT ADDENDUM - COLLATERAL

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

9. NAME OF FIRST DEBTOR (1a or 1b) ON RELATED FINANCING STATEMENT			
OR	9a. ORGANIZATION'S NAME		
	ALFRED ANGELO NEWCO, INC.		
	9b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME, SUFFIX

This FINANCING STATEMENT covers the following collateral replacements, rollovers, splits, products, and accessions for, of and/or to such Reserve Account; (ii) all funds now or hereafter held in or credited to the Reserve Account; (iii) wire transfers of funds, automated clearing house entries, credits from merchant card transactions and other electronic funds transfers or other funds deposited in, credited to, or held for deposit in or credit to, such Reserve Account, and (iv) any and all interest and rights to receive interest now or hereafter earned on the Reserve Account; (n) all Set Off Funds; (o) all Records; and (p) all products and Proceeds of the foregoing, in any form, including insurance proceeds and all claims against third parties for loss or damage to or destruction of or other involuntary conversion of any kind or nature of any or all of the other Collateral.

Capitalized terms used herein shall have the meanings given to them in the Security Agreement dated September 12, 2014 by and between Alfred Angelo Newco, Inc., AA Florida Bridal Retail Company, LLC, Bridesmart LP, AA Bridal, LLC, AA Bridal Midwest, LLC, Hacienda Brides, Inc., AA Bridal Nebraska, LLC and AA Bridal Northeast, LLC, and the Secured Party.

UCC FINANCING STATEMENT

FOLLOW INSTRUCTIONS

A. NAME & PHONE OF CONTACT AT FILER (optional) Lauren Lonergan Taylor, Esquire, Duane Morris LLP (215-979-1503)	
B. E-MAIL CONTACT AT FILER (optional)	
C. SEND ACKNOWLEDGMENT TO: (Name and Address) Beth A. Gruppo DUANE MORRIS LLP 30 South 17th Street Philadelphia, PA 19103-4196	

RECEIVED
SEP 18 2014
CLK 11

14-0029960506

09/18/2014 05:00 PM

FILED
TEXAS
SECRETARY OF STATE
SOS

568583690002

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1. DEBTOR'S NAME: Provide only one Debtor name (1a or 1b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name); if any part of the Individual Debtor's name will not fit in line 1b, leave all of item 1 blank, check here ☐ and provide the Individual Debtor information in item 10 of the Financing Statement Addendum (Form UCC1Ad)

1a. ORGANIZATION'S NAME Bridesmart LP					
OR	1b. INDIVIDUAL'S SURNAME				
1c. MAILING ADDRESS 1301 Virginia Drive, Suite 110		CITY Fort Washington	STATE PA	POSTAL CODE 19034	COUNTRY USA

2. DEBTOR'S NAME: Provide only one Debtor name (2a or 2b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name); if any part of the Individual Debtor's name will not fit in line 2b, leave all of item 2 blank, check here ☐ and provide the Individual Debtor information in item 10 of the Financing Statement Addendum (Form UCC1Ad)

2a. ORGANIZATION'S NAME					
OR	2b. INDIVIDUAL'S SURNAME				
2c. MAILING ADDRESS		CITY	STATE	POSTAL CODE	COUNTRY

3. SECURED PARTY'S NAME (or NAME of ASSIGNEE of ASSIGNOR SECURED PARTY): Provide only one Secured Party name (3a or 3b)

3a. ORGANIZATION'S NAME Financial Transaction Services, LLC d/b/a CardConnect					
OR	3b. INDIVIDUAL'S SURNAME				
3c. MAILING ADDRESS 1000 Continental Drive, Suite 600		CITY King of Prussia	STATE PA	POSTAL CODE 19460	COUNTRY USA

4. COLLATERAL: This financing statement covers the following collateral:

All tangible and intangible personal property of the Debtor as hereinafter described, whether now owned or hereafter acquired or existing, and wherever located (the "Collateral"), including: (a) all Accounts; (b) all General intangibles, including, without limitation, all intellectual property; (c) all Goods, including, without limitation, Inventory and Equipment; (d) all real property and Fixtures; (e) all Chattel paper, including, without limitation, all Tangible and Electronic chattel paper; (f) all Instruments; (g) all Documents; (h) all Deposit accounts; (i) all Letters of Credit, banker's acceptances and similar instruments and including all Letter-of-credit rights; (j) all Supporting obligations; (k) all Investment property (including securities, whether certificated or uncertificated, securities accounts, security entitlements, commodity contracts or commodity accounts) and monies, credit balances, deposits and other property of Debtor now or hereafter held or received by or in transit to Debtor or at any other depository or other institution from or for the account of Debtor, whether for safekeeping, pledge, custody, transmission, collection or otherwise; (l) all Commercial tort claims; (m) the Reserve Account, together with (i) all substitutions, additions, replacements, rollovers, splits, products, and accessions for, of and/or to such Reserve Account; (ii) all funds now or hereafter held in or credited to the Reserve Account; (iii) wire transfers of funds, automated clearing house entries, credits from merchant card transactions and other electronic funds transfers or other funds deposited in, credited to, or held for deposit in or credit to, such Reserve Account, and (iv) any and all interest and rights to receive interest now or hereafter earned on the Reserve Account; (n) all Set Off Funds; (o) all Records; and (p) all products and Proceeds of the foregoing, in any form, including insurance proceeds and all claims against third parties for loss or damage to or destruction of or other involuntary conversion of any kind or nature of any or all of the other Collateral.

Capitalized terms used herein shall have the meanings given to them in the Security Agreement dated September 12, 2014 by and between Alfred Angelo Newco, Inc., AA Florida Bridal Retail Company, LLC, Bridesmart LP, AA Bridal, LLC, AA Bridal Midwest, LLC, Hacienda Brides, Inc., AA Bridal Nebraska, LLC and AA Bridal Northeast, LLC, and the Secured Party.

5. Check only if applicable and check only one box: Collateral is ☐ held in a Trust (see UCC1Ad, item 17 and Instructions) ☐ being administered by a Decedent's Personal Representative

6a. Check only if applicable and check only one box:
☐ Public-Finance Transaction ☐ Manufactured-Home Transaction ☐ A Debtor is a Transmitting Utility

6b. Check only if applicable and check only one box:
☐ Agricultural Lien ☐ Non-UCC Filing

7. ALTERNATIVE DESIGNATION (if applicable): ☐ Lessee/Lessor ☐ Consignee/Consignor ☐ Seller/Buyer ☐ Bailee/Bailor ☐ Licensee/Licenser

8. OPTIONAL FILER REFERENCE DATA:
Filing with Texas Secretary of State

G1753-00001

UCC FINANCING STATEMENT

FOLLOW INSTRUCTIONS

A. NAME & PHONE OF CONTACT AT FILER (optional) Lauren Loneragan Taylor, Esquire, Duane Morris LLP (215-979-1503)
B. E-MAIL CONTACT AT FILER (optional)
C. SEND ACKNOWLEDGMENT TO: (Name and Address) Beth A. Gruppo DUANE MORRIS LLP 30 South 17th Street Philadelphia, PA 19103-4196

14-7428905181

09/18/2014 17:00



FILED

CALIFORNIA
SECRETARY OF STATE

SOS



44919140002

UCC 1 FILING

1. DEBTOR'S NAME: Provide only one Debtor name (1a or 1b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name); if any part of the Individual Debtor's name will not fit in line 1b, leave all of item 1 blank, check here ☐ and provide the Individual Debtor information in item 10 of the Financing Statement Addendum (Form UCC1Ad)

1a. ORGANIZATION'S NAME Hacienda Brides, Inc.			
OR 1b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX
1c. MAILING ADDRESS 1301 Virginia Drive, Suite 110	CITY Fort Washington	STATE PA	POSTAL CODE 19034
			COUNTRY USA

2. DEBTOR'S NAME: Provide only one Debtor name (2a or 2b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name); if any part of the Individual Debtor's name will not fit in line 2b, leave all of item 2 blank, check here ☐ and provide the Individual Debtor information in item 10 of the Financing Statement Addendum (Form UCC1Ad)

2a. ORGANIZATION'S NAME			
OR 2b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX
2c. MAILING ADDRESS	CITY	STATE	POSTAL CODE
			COUNTRY

3. SECURED PARTY'S NAME (or NAME of ASSIGNEE of ASSIGNOR SECURED PARTY): Provide only one Secured Party name (3a or 3b)

3a. ORGANIZATION'S NAME Financial Transaction Services, LLC d/b/a CardConnect			
OR 3b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX
3c. MAILING ADDRESS 1000 Continental Drive, Suite 600	CITY King of Prussia	STATE PA	POSTAL CODE 19460
			COUNTRY USA

4. COLLATERAL: This financing statement covers the following collateral:

All tangible and intangible personal property of the Debtor as hereinafter described, whether now owned or hereafter acquired or existing, and wherever located (the "Collateral"), including: (a) all Accounts; (b) all General intangibles, including, without limitation, all intellectual property; (c) all Goods, including, without limitation, Inventory and Equipment; (d) all real property and Fixtures; (e) all Chattel paper, including, without limitation, all Tangible and Electronic chattel paper; (f) all Instruments; (g) all Documents; (h) all Deposit accounts; (i) all Letters of Credit, banker's acceptances and similar instruments and including all Letter-of-credit rights; (j) all Supporting obligations; (k) all Investment property (including securities, whether certificated or uncertificated, securities accounts, security entitlements, commodity contracts or commodity accounts) and monies, credit balances, deposits and other property of Debtor now or hereafter held or received by or in transit to Debtor or at any other depository or other institution from or for the account of Debtor, whether for safekeeping, pledge, custody, transmission, collection or otherwise; (l) all Commercial tort claims; (m) the Reserve Account, together with (i) all substitutions, additions, replacements, rollovers, splits, products, and accessions for, of and/or to such Reserve Account; (ii) all funds now or hereafter held in or credited to the Reserve Account; (iii) wire transfers of funds, automated clearing house entries, credits from merchant card transactions and other electronic funds transfers or other funds deposited in, credited to, or held for deposit in or credit to, such Reserve Account, and (iv) any and all interest and rights to receive interest now or hereafter earned on the Reserve Account; (n) all Set Off Funds; (o) all Records; and (p) all products and Proceeds of the foregoing, in any form, including insurance proceeds and all claims against third parties for loss or damage to or destruction of or other involuntary conversion of any kind or nature of any or all of the other Collateral.

Capitalized terms used herein shall have the meanings given to them in the Security Agreement dated September 12, 2014 by and between Alfred Angelo Newco, Inc., AA Florida Bridal Retail Company, LLC, Bridesmart LP, AA Bridal, LLC, AA Bridal Midwest, LLC, Hacienda Brides, Inc., AA Bridal Nebraska, LLC and AA Bridal Northeast, LLC, and the Secured Party.

5. Check only if applicable and check only one box: Collateral is ☐ held in a Trust (see UCC1Ad, item 17 and Instructions) ☐ being administered by a Decedent's Personal Representative

6a. Check only if applicable and check only one box:

☐ Public-Finance Transaction ☐ Manufactured-Home Transaction ☐ A Debtor is a Transferring Utility ☐ Agricultural Lien ☐ Non-UCC Filing

7. ALTERNATIVE DESIGNATION (if applicable): ☐ Lessee/Lessor ☐ Consignee/Consignor ☐ Seller/Buyer ☐ Bailee/Bailor ☐ Licensee/Licensor

8. OPTIONAL FILER REFERENCE DATA:

Filing with California Secretary of State

G1753-00001